

Date: 28th November 2024
Ref: CORP 2024 - 204

Dear xxx

Freedom of Information request: Finance and HR software (CORP 2024 – 204)

Thank you for your request for information which the Trust received on 22nd October 2024.

Your Request and the Trust's response can be found in Appendix 1 below.

I trust this answers your request for information, however, should you not be satisfied with the information supplied or the process of supplying it, you have a right to complain and request a review. Please note that you must submit a request for a review within 40 days of the date of this letter.

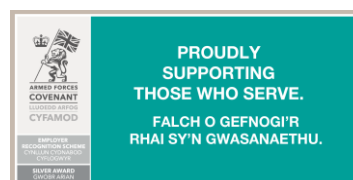
You should forward your complaint to:

Mr Ian Bevan via FOI.VUNHST@wales.nhs.uk
Head of Information Governance
Velindre University NHS Trust
2, Charnwood Court
Heol Billingsley
Parc Nantgarw
Cardiff / Caerdydd
CF15 7QZ

Should you wish to take your complaint further, if you are still unhappy with the decision after review, you can contact the:

Information Commissioner's Office - Wales
2nd Floor
Churchill House
Churchill Way
Cardiff
CF10 2HH
Telephone: 0330 414 6421
email: wales@ico.org.uk

Mae Ymddiriedolaeth GIG Prifysgol Felindre yn hapus i dderbyn gohebiaeth yn y Gymraeg neu'r Saesneg.
Velindre University NHS Trust is happy to receive communication in Welsh or English.





Ymddiriedolaeth GIG
Prifysgol Felindre
Velindre University
NHS Trust



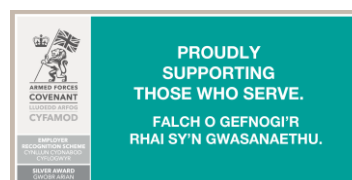
Pencadlys Ymddiriedolaeth GIG Prifysgol Felindre
Velindre University NHS Trust Headquarters
2 Cwrt Charnwood
Heol Billingsley
Parc Nantgarw
Caerdydd/Cardiff
CF15 7QZ
Ffôn/Phone : (029) 20196161
<https://velindre.nhs.wales>

Yours sincerely

**Non Gwilym
Interim Director of Corporate Governance**

Velindre University NHS Trust
2 Charnwood Court
Heol Billingsley
Parc Nantgarw
Cardiff
CF15 7QZ

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APPENDIX 1

I am interested to understand how you ensure more efficient financial and HR performance management of your Trust. Could you let me know if you use any particular software to support the financial and HR activities/tasks in the table below.

Category	Activities	Tasks	What software/tools do you use to support this task?	How much did you spend in FY 23/24 on this software/tool? £k	If not currently using software/tools, do you plan to adopt specific software/tools to support these activities in FY 25/26?
Finance performance and management	Enterprise planning and budgeting	Budgeting and financial planning	Oracle & QlikSense	143	N/A
		Workforce planning	Oracle & QlikSense / ESR	143/52	N/A
		Strategic modelling	N/A - Spreadsheet	0	No
	Account reconciliation	Reconciliation compliance and transaction matching	Oracle & QlikSense	143	N/A
	Financial Consolidation and Close	Financial consolidation	Oracle & QlikSense	143	N/A
		Close process and management	Oracle & QlikSense	143	N/A
		Custom calculations	N/A	N/A	N/A
	Reporting	Management reporting and dashboards	Oracle & QlikSense	143	N/A
		Financial reporting	Oracle & QlikSense	143	N/A

APPENDIX 1

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	Profitability and Cost management	Profitability and Cost management	Oracle & QlikSense/ Assista (Logex)	143/9	N/A
	Tax reporting	Tax reporting	Oracle & QlikSense	143	N/A
	Enterprise Data Management	Enterprise Data Management	N/A	0	No
HR	Workforce planning	Workforce planning	ESR	52	N/A
	Rostering	Rostering	E-Rostering - Allocate	37	N/A
	Recruitment	Recruitment	Trac	0 (paid centrally by NWSSP funded directly by WG)	N/A
	Expenses	Expenses	E-Expense	0 (paid centrally by NWSSP funded directly by WG)	N/A